



TIFFANY A. HALIMI

Tiffany Halimi is an associate in the tax and estate planning practice at Clark & Trevithick. She handles a wide array of trust and estate matters, ranging from drafting succession documents, such as wills and trusts, to administering trusts and probates. Specifically, Tiffany's practice includes experience in planning for high net worth individuals, including the preparation of revocable living trusts, irrevocable gift trusts, insurance trusts, and other sophisticated wealth transfer instruments. Additionally, Tiffany utilizes the cross-section of her law degree and Masters in Business Administration to advise closely-held business owners on corporate matters, including family business succession planning, corporate formation, compliance and dissolution.

Prior to joining Clark & Trevithick, Tiffany assisted in the representation of individuals with large tax controversies before the Internal Revenue Service, the Franchise Tax Board, and the State Board of Equalization. She also helped soldiers with their estate documents in her capacity as a civilian assistant in the U.S. Army JAG Corps.

Tiffany's professional affiliations include memberships to the Los Angeles County Bar Association, Beverly Hills Bar Association, and the Trusts & Estates Section of the California State Bar and the Los Angeles Estate Planning Council. She is admitted to practice law before all California State Courts and the United States District Court for the Central District of California. Additionally, she is a frequent speaker and author on various estate planning topics.

CONTACT

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PRACTICE AREAS

Estate Planning

EDUCATION

- JD, Pepperdine University
- MBA, Pepperdine University
- BA, University of Southern California, Political Science Major, Minor in Law & Society, Minor in Business Law

ACCOLADES

- Listed, *Avvo Clients' Choice Estate Planning*, 2013

SPEAKING ENGAGEMENTS

- Speaker, "Selecting the Right Trustee: Individual or Corporate," 2013
- Speaker, "Estate Planning 101," 2013
- Speaker, "The Basics of Estate Planning," 2013

AFFILIATIONS

- Co-Secretary, Trusts & Estates Section, Beverly Hills Bar Association
- Member, Los Angeles Estate Planning Council
- Member, Los Angeles Country Bar Association
- Member, Trusts & Estates Section of the California State Bar
- Admitted to practice law before all California State Courts and the United States District Court for the Central District of California

PUBLICATIONS

- Author, *Portability-Enabled & Traditional Trusts: A Comparative Analysis of Estate Planning for Married Couples' Estates*, 2013