



MEGAN LISA JONES

Ms. Jones has both a J.D. and an LL.M. in tax from Loyola Law School, Los Angeles. She finished her LL.M. with Honors. Undergraduate work was completed at Pepperdine University.

Megan focuses on advising clients on a wide range of business and estate planning issues. Having worked as an investment banker for Lazard Freres and Needham & Company, her grasp of financial complexities provides a solid foundation for corporate transactional or complex trust issues. She has sold businesses from inside trusts and outside, handling complex S Corporation or public company issues. She has also worked with individuals handling troubling family or other personal complexities in achieving an optimal estate planning solution, and then followed through on the administrative end.

Megan's clients include individuals, businesses, real estate developers and not-for-profit organizations. Megan also advises on NMTC and LIHTC, and has a California real estate broker's license.

Megan is a member of the Beverly Hills, San Fernando Valley, Los Angeles County and American Bar Associations. She is a continuing education instructor for Loyola Law School and NBI. Megan also graduated the Coro Executive Education Program in Public Policy, and has written three books. She is an education advocate and on the board of the Mr. Holland's Opus Foundation.

CONTACT

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PRACTICE AREAS

Corporate
Estate Planning
Taxation

EDUCATION

- J.D., Loyola Law School
- LL.M., Loyola Law School
- B.A., Pepperdine University

AFFILIATIONS

- Member, Beverly Hills Bar Association
- Member, Los Angeles County Bar Association
- Member, San Fernando Valley Bar Association
- Member, American Bar Association
- Board of Directors, Advocate, Mr. Holland's Opus Foundation
- Admitted to practice law before all California State Courts and the United States District Court for the Central District of California
- Admitted to appear before the United States Tax Court

PUBLICATIONS

- Frequent contributor to the Daily Journal
- Has been published in the Los Angeles Lawyer Magazine